

MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)			
	WTD	MTD	YTD
S&P 500	-0.39	1.17	2.24
DJIA	-1.32	-0.08	-0.01
Nasdaq	-0.63	1.57	0.83
Russell 1000	-0.52	1.11	2.12
Russell 2000	-1.49	1.74	-5.24
Russell 3000	-0.57	1.14	1.78

FOREIGN (%)			
	WTD	MTD	YTD
MSCI ACWI	0.86	2.37	8.05
MSCI ACWI xUSA	1.19	2.48	17.22
MSCI EAFE	0.96	1.71	19.34
MSCI EM	1.67	4.17	13.40

FIXED INCOME (%)			
	WTD	MTD	YTD
US Intermediate Gov/Cred	0.66	0.24	3.29
U.S. Aggregate	1.05	0.61	3.07
US Corp High Yield	0.27	0.59	3.29
Municipal Bond	0.24	0.16	-0.81

OTHERS (%)			
	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-0.21	0.05	2.01
Alerian MLP Index	1.18	3.66	8.21
S&P GSCI Index Spot Indx	1.07	4.99	0.22
Dollar Index Spot	-0.99	-1.13	-9.48

RUSSELL STYLE

RETURNS YTD (%)			
	VALUE	CORE	GROWTH
Large Cap	3.12	2.12	1.22
Mid Cap	0.01	1.43	5.52
Small Cap	-6.21	-5.24	-4.31

ECONOMIC SCORECARD

SELECTED RELEASES			
	ESTIMATE	ACTUAL	DIFFERENCE
CPI YoY	2.4%	2.4%	0.0%
CPI Ex Food and Energy YoY	2.9%	2.8%	-0.1%
NFIB Small Business Optimism	96.0	98.8	2.8
U.ofMich. Consumer Sentiment	53.6	60.5	6.9
Initial Jobless Claims	242k	248k	6k
Continuing Claims	1910k	1956k	46k

COMMODITY PRICES

ALTERNATIVES			
	6/13/2025	5/31/2025	12/31/2024
Generic Crude Oil Future	\$73.60	\$60.79	\$71.72
Generic Gold Future	\$3,435.80	\$3,288.90	\$2,641.00
Dollar Index Spot	\$98.21	\$99.33	\$108.49
Euro Spot	\$1.15	\$1.13	\$1.04

S&P 500

SECTOR RETURNS (%)	
	YTD
Discretionary	-6.40
Staples	5.70
Energy	3.92
Financials	3.80
Health Care	-0.61
Industrials	8.64
Info Tech	1.32
Materials	4.76
Real Estate	3.68
Communication Services	6.08
Utilities	8.33