

MARKET STATISTICS
INDEX RETURNS
EQUITIES (%)

	WTD	MTD	YTD
S&P 500	0.59	1.54	7.83
DJIA	-0.07	0.62	5.20
Nasdaq	1.51	2.61	8.62
Russell 1000	0.69	1.60	7.81
Russell 2000	0.23	3.03	1.18
Russell 3000	0.67	1.66	7.50

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	0.40	0.99	11.42
MSCI ACWI xUSA	-0.07	0.04	18.36
MSCI EAFE	-0.71	-0.92	18.85
MSCI EM	0.99	1.78	17.58

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.01	-0.50	3.61
U.S. Aggregate	-0.14	-0.95	3.04
US Corp High Yield	0.04	0.03	4.59
Municipal Bond	-0.98	-0.90	-1.24

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	0.27	0.78	2.67
Alerian MLP Index	0.66	0.71	7.82
S&P GSCI Index Spot Indx	-0.39	1.12	-0.08
Dollar Index Spot	0.62	1.64	-9.24

RUSSELL STYLE
RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	6.92	7.81	8.52
Mid Cap	5.56	7.07	11.34
Small Cap	0.34	1.18	1.97

ECONOMIC SCORECARD
SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
CPI YoY	2.6%	2.7%	0.1%
CPI Ex Food and Energy YoY	2.9%	2.9%	0.0%
PPI Ex Food and Energy MoM	0.2%	0.0%	-0.2%
Retail Sales Advance MoM	0.1%	0.6%	0.5%
Initial Jobless Claims	233k	221k	-12k
Continuing Claims	1965k	1956k	-9k

COMMODITY PRICES
ALTERNATIVES

	7/18/2025	6/30/2025	12/31/2024
Generic Crude Oil Future	\$67.38	\$65.11	\$71.72
Generic Gold Future	\$3,355.10	\$3,307.70	\$2,641.00
Dollar Index Spot	\$98.46	\$96.88	\$108.49
Euro Spot	\$1.16	\$1.18	\$1.04

S&P 500
SECTOR RETURNS (%)

	YTD
Discretionary	-1.57
Staples	5.61
Energy	1.98
Financials	9.54
Health Care	-3.27
Industrials	15.71
Info Tech	12.11
Materials	8.20
Real Estate	4.52
Communication Services	9.52
Utilities	12.21