

MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)			
	WTD	MTD	YTD
S&P 500	-2.43	-1.99	12.53
DJIA	-2.73	-1.93	8.34
Nasdaq	-2.53	-2.00	15.60
Russell 1000	-2.48	-2.01	12.28
Russell 2000	-3.29	-1.70	8.51
Russell 3000	-2.52	-2.00	12.09

FOREIGN (%)			
	WTD	MTD	YTD
MSCI ACWI	0.03	0.92	19.98
MSCI ACWI xUSA	-0.46	1.26	28.29
MSCI EAFE	-0.67	0.92	26.94
MSCI EM	0.15	2.24	31.04

FIXED INCOME (%)			
	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.04	0.11	5.82
U.S. Aggregate	-0.09	0.15	6.29
US Corp High Yield	-0.37	-0.25	6.95
Municipal Bond	0.14	0.35	3.00

OTHERS (%)			
	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-3.19	-3.24	1.19
Alerian MLP Index	-4.10	-4.91	0.55
S&P GSCI Index Spot Indx	1.03	0.35	0.41
Dollar Index Spot	1.27	1.22	-8.78

RUSSELL STYLE

RETURNS YTD (%)			
	VALUE	CORE	GROWTH
Large Cap	9.33	12.28	14.94
Mid Cap	6.27	7.46	10.76
Small Cap	6.29	8.51	10.59

ECONOMIC SCORECARD*

SELECTED RELEASES			
	ESTIMATE	ACTUAL	DIFFERENCE

*Due to the government shutdown, there is no economic data this week.

COMMODITY PRICES

ALTERNATIVES			
	10/10/2025	9/30/2025	12/31/2024
Generic Crude Oil Future	\$58.86	\$62.37	\$71.72
Generic Gold Future	\$3,986.20	\$3,840.80	\$2,641.00
Dollar Index Spot	\$98.97	\$97.78	\$108.49
Euro Spot	\$1.16	\$1.17	\$1.04

S&P 500

SECTOR RETURNS (%)	
	YTD
Discretionary	0.98
Staples	3.78
Energy	2.37
Financials	9.14
Health Care	4.73
Industrials	14.89
Info Tech	20.28
Materials	6.07
Real Estate	2.50
Communication Services	20.46
Utilities	21.67