

**MARKET STATISTICS**
**INDEX RETURNS**

<b>EQUITIES (%)</b>			
	WTD	MTD	YTD
S&P 500	-0.38	1.42	1.42
DJIA	-0.29	2.74	2.74
Nasdaq	-0.66	1.19	1.19
Russell 1000	-0.33	1.61	1.61
Russell 2000	2.04	7.96	7.96
Russell 3000	-0.22	1.89	1.89

<b>FOREIGN (%)</b>			
	WTD	MTD	YTD
MSCI ACWI	0.34	2.39	2.39
MSCI ACWI xUSA	1.52	3.99	3.99
MSCI EAFE	1.46	3.54	3.54
MSCI EM	1.78	5.31	5.31

<b>FIXED INCOME (%)</b>			
	WTD	MTD	YTD
US Intermediate Gov/Cred	0.02	-0.01	-0.01
U.S. Aggregate	0.09	0.24	0.24
US Corp High Yield	0.15	0.55	0.55
Municipal Bond	0.14	0.88	0.88

<b>OTHERS (%)</b>			
	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	3.51	4.66	4.66
Alerian MLP Index	3.35	5.71	5.71
S&P GSCI Index Spot Indx	0.70	2.78	2.78
Dollar Index Spot	0.23	1.05	1.05

**RUSSELL STYLE**

<b>RETURNS YTD (%)</b>			
	VALUE	CORE	GROWTH
Large Cap	4.11	1.61	-0.57
Mid Cap	5.19	4.72	3.23
Small Cap	7.81	7.96	8.09

**ECONOMIC SCORECARD**

<b>SELECTED RELEASES</b>			
	ESTIMATE	ACTUAL	DIFFERENCE
CPI YoY	2.7%	2.7%	0.0%
Core CPI YoY	2.7%	2.6%	-0.1%
Industrial Production MoM	0.1%	0.4%	0.3%
Existing Home Sales MoM	2.2%	5.1%	2.9%
Initial Jobless Claims	215k	198k	-17k
Continuing Claims	1897k	1884k	-13k

**COMMODITY PRICES**

<b>ALTERNATIVES</b>			
	1/16/2026	12/31/2025	12/31/2025
Generic Crude Oil Future	\$59.45	\$57.42	\$57.42
Generic Gold Future	\$4,590.70	\$4,341.10	\$4,341.10
Dollar Index Spot	\$99.36	\$98.32	\$98.32
Euro Spot	\$1.16	\$1.17	\$1.17

**S&P 500**

<b>SECTOR RETURNS (%)</b>	
	YTD
Discretionary	2.49
Staples	5.76
Energy	6.78
Financials	-0.71
Health Care	0.56
Industrials	7.59
Info Tech	-0.55
Materials	7.27
Real Estate	4.58
Communication Services	0.52
Utilities	1.67