

MARKET STATISTICS
INDEX RETURNS
EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-0.35	1.08	1.08
DJIA	-0.53	2.22	2.22
Nasdaq	-0.06	1.13	1.13
Russell 1000	-0.36	1.25	1.25
Russell 2000	-0.32	7.62	7.62
Russell 3000	-0.36	1.53	1.53

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-0.22	2.17	2.17
MSCI ACWI xUSA	0.11	4.19	4.19
MSCI EAFE	-0.18	3.30	3.30
MSCI EM	0.69	6.51	6.51

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.01	-0.15	-0.15
U.S. Aggregate	-0.01	0.00	0.00
US Corp High Yield	0.15	0.71	0.71
Municipal Bond	-0.33	0.59	0.59

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-2.36	2.19	2.19
Alerian MLP Index	-0.14	5.56	5.56
S&P GSCI Index Spot Indx	1.94	4.62	4.62
Dollar Index Spot	-1.94	-0.88	-0.88

RUSSELL STYLE
RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	3.88	1.25	-1.04
Mid Cap	4.95	4.26	2.03
Small Cap	7.99	7.62	7.28

ECONOMIC SCORECARD
SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
GDP Annualized QoQ	4.3%	4.4%	0.1%
Core PCE Price Index YoY	2.8%	2.8%	0.0%
S&P Global US Manufacturing PMI	52	51.9	-0.1
S&P Global US Services PMI	52.9	52.5	-0.4
Initial Jobless Claims	209k	200k	-9k
Continuing Claims	1890k	1849k	-41k

COMMODITY PRICES
ALTERNATIVES

	1/23/2026	12/31/2025	12/31/2025
Generic Crude Oil Future	\$61.28	\$57.42	\$57.42
Generic Gold Future	\$4,981.50	\$4,341.10	\$4,341.10
Dollar Index Spot	\$97.46	\$98.32	\$98.32
Euro Spot	\$1.18	\$1.17	\$1.17

S&P 500
SECTOR RETURNS (%)

	YTD
Discretionary	3.18
Staples	6.71
Energy	10.14
Financials	-3.20
Health Care	1.69
Industrials	5.88
Info Tech	-1.31
Materials	10.03
Real Estate	2.11
Communication Services	1.58
Utilities	-0.31