

MARKET STATISTICS
INDEX RETURNS
EQUITIES (%)

	WTD	MTD	YTD
S&P 500	1.07	-0.34	1.09
DJIA	0.25	1.61	3.44
Nasdaq	1.51	-2.41	-1.47
Russell 1000	1.07	-0.15	1.22
Russell 2000	0.65	1.97	7.47
Russell 3000	1.05	-0.05	1.49

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	0.43	0.37	3.37
MSCI ACWI xUSA	0.46	2.81	8.98
MSCI EAFE	0.34	2.88	8.27
MSCI EM	0.53	2.35	11.41

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.06	0.70	0.77
U.S. Aggregate	-0.08	1.09	1.20
US Corp High Yield	0.16	0.38	0.89
Municipal Bond	0.22	0.91	1.85

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-0.05	6.43	9.41
Alerian MLP Index	0.73	6.42	14.96
S&P GSCI Index Spot Indx	2.58	0.12	9.19
Dollar Index Spot	0.85	0.77	-0.59

RUSSELL STYLE
RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	7.10	1.22	-4.06
Mid Cap	9.00	6.74	-0.49
Small Cap	10.95	7.47	4.32

ECONOMIC SCORECARD
SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
GDP Annualized QoQ	2.8%	1.4%	-1.4%
Core PCE Price Index YoY	2.9%	3.0%	0.1%
Durable Goods Orders	-2.0%	-1.4%	0.6%
Pending Home Sales MoM	2.0%	-0.8%	-2.8%
Initial Jobless Claims	225k	206k	-19k
Continuing Claims	1860k	1869k	9k

COMMODITY PRICES
ALTERNATIVES

	2/20/2026	1/31/2026	12/31/2025
Generic Crude Oil Future	\$66.39	\$65.21	\$57.42
Generic Gold Future	\$5,071.00	\$4,713.90	\$4,341.10
Dollar Index Spot	\$97.74	\$96.99	\$98.32
Euro Spot	\$1.18	\$1.19	\$1.17

S&P 500
SECTOR RETURNS (%)

	YTD
Discretionary	-3.30
Staples	13.18
Energy	22.73
Financials	-4.26
Health Care	1.29
Industrials	14.27
Info Tech	-3.42
Materials	16.27
Real Estate	8.50
Communication Services	-0.14
Utilities	8.56