

MARKET STATISTICS
INDEX RETURNS
EQUITIES (%)

	WTD	MTD	YTD
S&P 500	0.12	0.45	13.63
DJIA	-0.16	0.54	12.39
Nasdaq	0.42	0.54	14.51
Russell 1000	0.11	0.44	13.51
Russell 2000	0.15	0.68	21.01
Russell 3000	0.12	0.45	13.87

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	0.17	0.51	15.21
MSCI ACWI xUSA	-0.35	-0.01	17.44
MSCI EAFE	-0.15	0.25	14.62
MSCI EM	-1.07	-0.91	23.20

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.06	-0.06	0.12
U.S. Aggregate	-0.16	-0.06	-0.37
US Corp High Yield	-0.10	-0.07	2.62
Municipal Bond	-0.72	-0.43	-0.23

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-1.14	-0.43	14.00
Alerian MLP Index	0.85	-0.08	31.54
S&P GSCI Index Spot Indx	4.46	2.85	34.39
Dollar Index Spot	-0.55	-0.28	0.85

RUSSELL STYLE
RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	23.46	13.51	4.67
Mid Cap	21.67	16.86	2.36
Small Cap	25.21	21.01	17.13

ECONOMIC SCORECARD
SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Change in Nonfarm Payrolls	55k	162k	107k
Unemployment Rate	4.1%	4.1%	0.0%
Labor Force Participation Rate	61.5%	61.6%	0.1%
Average Hourly Earnings YoY	3.1%	3.1%	0.0%
ISM Manufacturing	55.2	54.6	-0.6
ISM Services Index	54.1	55.4	1.3

COMMODITY PRICES
ALTERNATIVES

	9/4/2026	8/31/2026	12/31/2025
Generic Crude Oil Future	\$91.43	\$85.76	\$57.42
Generic Gold Future	\$4,446.80	\$4,446.80	\$4,341.10
Dollar Index Spot	\$99.15	\$99.43	\$98.32
Euro Spot	\$1.16	\$1.16	\$1.17

S&P 500
SECTOR RETURNS (%)

	YTD
Discretionary	-1.34
Staples	9.04
Energy	44.45
Financials	6.95
Health Care	11.80
Industrials	13.66
Info Tech	23.86
Materials	15.99
Real Estate	11.68
Communication Services	1.37
Utilities	2.29