TRUST INVESTMENT SOLUTIONS

TELEGRAM

October 30, 2026

MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-0.56	-0.87	11.75
DJIA	-0.83	1.76	9.08
Nasdaq	-1.99	-5.28	9.96
Russell 1000	-0.53	-0.69	11.51
Russell 2000	1.30	0.58	14.53
Russell 3000	-0.46	-0.64	11.70

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	1.23	-0.12	13.25
MSCI ACWI xUSA	1.18	-1.93	12.51
MSCI EAFE	1.28	-0.32	10.56
MSCI EM	0.92	-6.52	15.64

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.20	1.35	-0.16
U.S. Aggregate	0.27	2.14	-0.83
US Corp High Yield	0.69	0.49	0.60
Municipal Bond	0.43	3.62	-0.71

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	1.19	4.68	12.99
Alerian MLP Index	2.09	4.54	26.18
S&P GSCI Index Spot Indx	-1.64	2.62	36.66
Dollar Index Spot	0.07	0.43	3.62

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	24.46	11.51	-0.18
Mid Cap	21.99	15.41	-3.41
Small Cap	20.17	14.53	9.34

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
GDP Annualized QoQ	3.2%	3.4%	0.2%
Core PCE Price Index YoY	3.1%	3.1%	0.0%
Core PCE Price Index MoM	0.3%	0.3%	0.0%
FOMC Rate Decision (Upper Bound)	4.0%	4.0%	0.0%
Initial Jobless Claims	198k	194k	-4k
Continuing Claims	1720k	1701k	-19k

COMMODITY PRICES

ALTERNATIVES

	10/30/2026	9/30/2026	12/31/2025
Generic Crude Oil Future	$102.92	$90.42	$57.42
Generic Gold Future	$3,892.60	$4,155.60	$4,341.10
Dollar Index Spot	$101.89	$101.45	$98.32
Euro Spot	$1.12	$1.13	$1.17

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	-2.11
Staples	18.30
Energy	59.92
Financials	4.39
Health Care	21.02
Industrials	8.87
Info Tech	19.65
Materials	15.97
Real Estate	10.66
Communication Services	-11.31
Utilities	3.94

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